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## BIB DATA SHEET

CONFIRMATION NO. 2729

<b>SERIAL NUMBER</b> 10/021,877	<b>FILING or 371(c) DATE</b> 12/14/2001 <b>RULE</b>	<b>CLASS</b> 705	<b>GROUP ART UNIT</b> 3623	<b>ATTORNEY DOCKET NO.</b> 076705-202001/US		
<b>APPLICANTS</b> Steven Lurie, San Francisco, CA; <b>** CONTINUING DATA *****</b> <b>** FOREIGN APPLICATIONS *****</b> <b>** IF REQUIRED, FOREIGN FILING LICENSE GRANTED **</b> 01/18/2002						
Foreign Priority claimed <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No 35 USC 119(a-d) conditions met <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Verified and Acknowledged <u>/ROMAIN JEANTY/</u> Examiner's Signature		<input type="checkbox"/> Met after Allowance <u>/RJ/</u> Initials	<b>STATE OR COUNTRY</b> CA	<b>SHEETS DRAWINGS</b> 17	<b>TOTAL CLAIMS</b> 34 <sup>27</sup>	<b>INDEPENDENT CLAIMS</b> 5
<b>ADDRESS</b> GREENBERG TRAUIG, LLP (SV2) 2450 Colorado Avenue, Suite 400E Santa Monica, CA 90404 UNITED STATES						
<b>TITLE</b> Apparatus and method for online advice customer relationship management						
<b>FILING FEE RECEIVED</b> 1290	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit			